

# “Become Captain of Your Financial Ship” Evaluation Survey

Instructor \_\_\_\_\_ Location \_\_\_\_\_ Date \_\_\_\_\_

**Section A.** Please answer each question below by placing a checkmark in the box corresponding to how you feel **after the class**. Ignore the shaded boxes for “before the class” for this section of the survey.

**Sections B and C.** Check the box that best says how you feel **after the class**. Then, check the box indicating how you would have felt **before the class**.

**Before the Class:**

**After the Class:**

Strongly Agree	Agree	Disagree	Strongly Disagree		Strongly Agree	Agree	Disagree	Strongly Disagree	
				<b>A. Your thoughts about the course:</b>					
				1. The course goals were explained clearly.					
				2. The course topics were relevant to my life.					
				3. The course learning materials were helpful.					
				4. The course content was easy to understand.					
				5. The teacher was well-prepared.					
				6. The teacher was helpful.					
				7. The training facility was comfortable.					
				8. The facility location was convenient.					
				9. I learned something I can use.					
				<b>B. I know:</b>					
				10. How to use a spending and saving plan tool.					
				11. Ways to track my spending.					
				12. Ways to save money.					
				13. How to prepare a net worth statement.					
				14. How to set goals.					
				15. How to evaluate the features of a credit card or installment loan.					
				16. What a credit report is and how it is used.					
				17. How to re-build my credit.					
				18. How to recognize potential problems with credit use.					
				19. Ways to protect my identity.					
				20. Ways to avoid scams and predatory lending schemes.					
Always did	Did	Sometimes	Did very seldom	Never did		Will always do	Will do sometimes	Probably will not do	Definitely will not do
					<b>C. My Behaviors:</b>				
					21. I use a spending and saving plan (budget).				
					22. I track my spending.				
					23. I save money for emergencies.				
					24. I use a net worth statement.				
					25. Before buying something, I ask myself, “Do I really need this?”				